

*cit* 002  
*806085*



**AMERICAN  
STOCK EXCHANGE**  
Equities Options ETFs

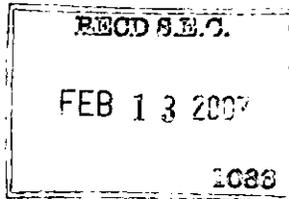


07043692

Richard A. Mikaliunas  
Senior Vice President  
Capital Markets

American Stock Exchange  
86 Trinity Place  
New York, NY 10006  
T 212 306 1807  
F 212 306 2066  
richard.mikaliunas@amex.com

*CERTAMX*



*1-9466*

February 13, 2007

Mr. Brian Johnson  
Branch Chief  
Securities and Exchange Commission  
Office of Filings and Information Services  
Filer Support #2  
Room #2531  
100 F Street, N.E.  
Washington, D.C. 20549

**PROCESSED**

*B*

**FEB 21 2007**

**THOMSON  
FINANCIAL**

Dear Mr. Johnson:

This is to certify that the American Stock Exchange has received from Lehman Brothers Holdings Inc. a copy of the Company's application on Form 8-A for the registration of the following security:

**0.25% Notes Due February 16, 2012 Performance Linked to an equal-dollar weighted basket of the Common Stock of the following two companies: Microsoft Corporation and Cisco Systems Inc.**

We further certify that the above security has been approved by the Exchange for listing and registration, upon official notice of issuance, and understand that the 8A will be immediately effective upon your receipt of this letter.

Sincerely,

Richard A. Mikaliunas

**END**

*cc*